

• APTIV •

SECOND QUARTER HIGHLIGHTS

REVENUE

\$3.6B

2Q Up 4%

\$7.2B

YTD Up 4%



**GROWTH ABOVE MARKET
DRIVEN BY PORTFOLIO OF
RELEVANT TECHNOLOGIES**

EBITDA

\$583M

2Q Margins of 16.1%

\$1.1B

YTD Margins of 15.3%



**CONTINUED FOCUS
ON OPERATIONAL
EFFICIENCIES AND
EXECUTION**

OPERATING INCOME

\$405M

2Q Margins of 11.2%

\$750M

YTD Margins of 10.4%



**INVESTMENTS
FOR GROWTH DRIVE
BENEFITS TODAY
AND IN THE FUTURE**

EARNINGS PER SHARE

\$1.33

2Q Down (5%)

\$2.38

YTD Down (12%)

\$9.8B



**STRONG YEAR-TO-
DATE BOOKINGS**

“Aptiv’s second quarter performance, including sustained strong above-market growth despite weak global vehicle production, reflects the efforts we have taken to build a more sustainable business, perfectly positioned to efficiently solve our customer’s toughest challenges. As evidenced by our performance in the first half of this year, we are well-positioned to outperform in any environment, giving us confidence in our ability to deliver on our commitments for the remainder of the year despite our expectation of continued market headwinds. Further, our effective execution, investments for growth and disciplined capital deployment priorities have further strengthened our technology position and robust business model, allowing us to deliver long-term sustainable value to our shareholders.”

-Kevin Clark, President and CEO

Note: Revenue growth excludes impact of foreign exchange, commodities and divestitures. EBITDA, operating income and EPS adjusted for restructuring and other special items.

2Q 2019 Earnings | July 31, 2019 | Aptiv