



## FULL YEAR 2017 HIGHLIGHTS

# \$12.9 billion revenue

UP 5% ADJUSTED FOR CURRENCY EXCHANGE, COMMODITY MOVEMENTS,  
ACQUISITIONS AND DIVESTITURES

## \$3.81

U.S. GAAP DILUTED EARNINGS  
PER SHARE FROM CONTINUING  
OPERATIONS

## \$4.64

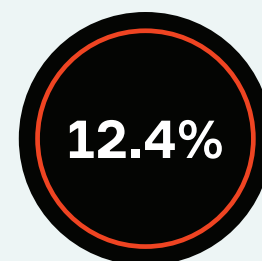
EARNINGS PER DILUTED SHARE FROM  
CONTINUING OPERATIONS EXCLUDING  
SPECIAL ITEMS

# \$1,594 million

ADJUSTED OPERATING INCOME

# \$1,106 million

CASH GENERATED FROM CONTINUING OPERATIONS



ADJUSTED OPERATING  
INCOME MARGIN

“Our team’s disciplined execution delivered strong financial performance in 2017 that exceeded our expectations, as we continue to invest and reposition the company for the future. Aptiv remains highly focused on delivering value to shareholders through innovation, profitable growth, strong cash flow generation and disciplined capital deployment. Our 2018 outlook reflects that commitment, with double-digit growth in our fastest-growing product lines, including active safety, infotainment, vehicle electrification and connected services. This outlook underscores our unparalleled commitment to solving mobility’s toughest challenges.”

-Kevin Clark, President and CEO