

APTIV

THIRD QUARTER HIGHLIGHTS

REVENUE

\$3.6B | **\$10.8B**
3Q Up 6% | YTD Up 4%

EBITDA

\$587M | **\$1.7B**
3Q Margins of 16.5% | YTD Margins of 15.7%

OPERATING INCOME

\$410M | **\$1.2B**
3Q Margins of 11.5% | YTD Margins of 10.8%

EARNINGS PER SHARE

\$1.27 | **\$3.65**
3Q Up 2% | YTD Down (7%)



+8% GoM

GROWTH ABOVE MARKET DRIVEN BY PORTFOLIO OF RELEVANT TECHNOLOGIES



**APTIV / HYUNDAI
AUTONOMOUS
DRIVING JOINT
VENTURE**



**INVESTMENTS FOR
GROWTH DRIVE
BENEFITS TODAY
AND IN THE FUTURE**



**SUSTAINED GROWTH
DESPITE \$70M OF REV
AND \$30M OI ADJ
GM STRIKE IMPACT**



**ENHANCING PORTFOLIO WITH
GABOCOM BOLT-ON ACQUISITION**

“During the third quarter, Aptiv sustained strong above-market growth and operating performance, reflecting the efforts we have taken to build a more sustainable business. While our revised outlook for the year reflects the adverse impacts of the GM labor strike, we remain confident in our ability to deliver on our commitments and outperform in the more challenging macro environment. As evidenced by our strong year-to-date performance, the benefits of our robust business model and lean cost structure enable us to continue to invest in growth and effectively deploy capital. This balanced approach differentiates Aptiv as a company capable of capitalizing on key megatrends, while further strengthening our technology position and allowing us to deliver long-term value to our shareholders.”

-Kevin Clark, President and CEO

Note: Revenue growth excludes impact of foreign exchange, commodities and divestitures. EBITDA, operating income and EPS adjusted for restructuring and other special items.

3Q 2019 Earnings | October 30, 2019 | Aptiv